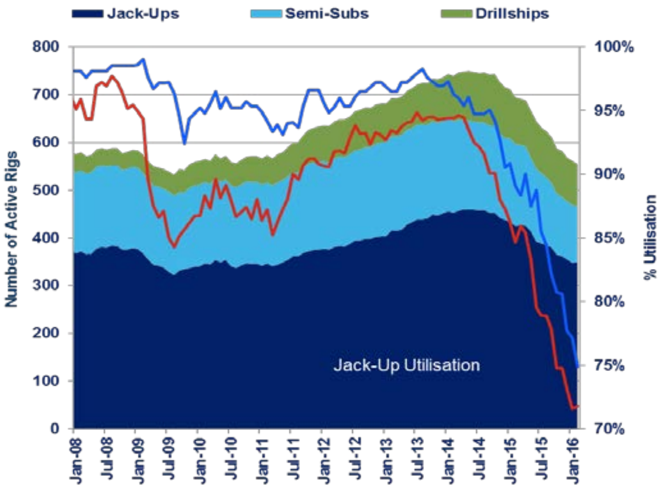
IUMI 2016 Genoa – Energy Fact Sheet

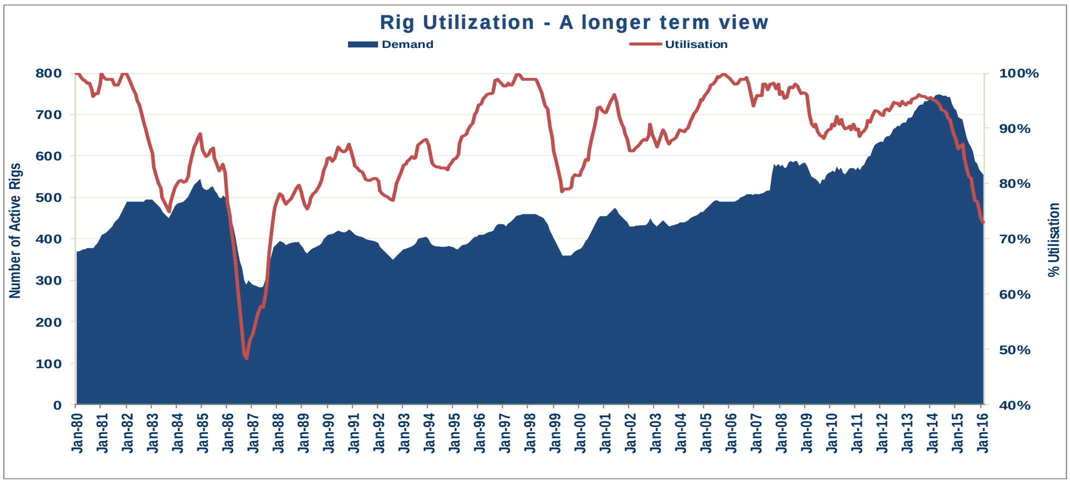
Mobile Offshore Drilling Units
as prepared by the IUMI Facts & Figures Committee
Figures are as at 13th July 2016

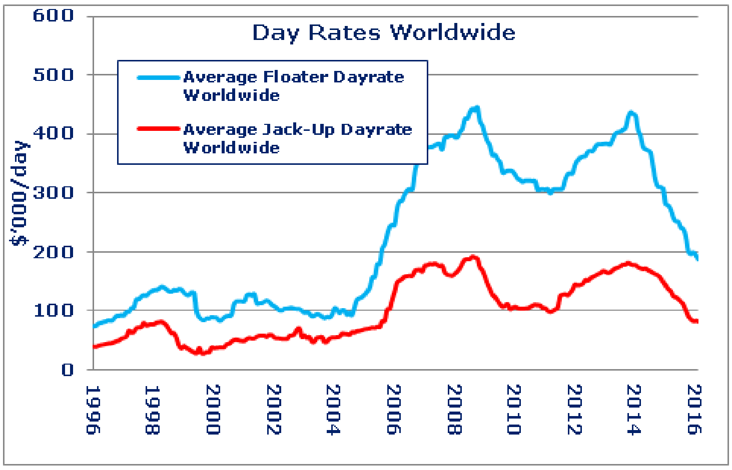


Current Utilisation
Jack-Ups: 72%
Floaters: 75%

DEMAND	Sept 2015	Feb 2016	% Change
Jack-Ups	375	349	***-6.9%***
Floaters	232	206	***-11.0%***
Total Rigs	607	555	***-8.5%***

ACTIVE SUPPLY	Sept 2015	Feb 2016	% Change
Jack-Ups	494	486	***-1.6%***
Floaters	282	275	***-2.5%***
Total Rigs	776	761	***-2.0%***





Demand and supply of rigs both down since 5 months ago.

Ultisation rates continue to fall, now at lowest rates since 1987.

Day rates worldwide continue to **fall** for mobiles - the same can be seen in the Gulf of Mexico.

There is a large **order book** in the 2016 year for mobiles but there is likely to be slippage.

Information Source
The source of information for this Fact Sheet is Clarksons Research.

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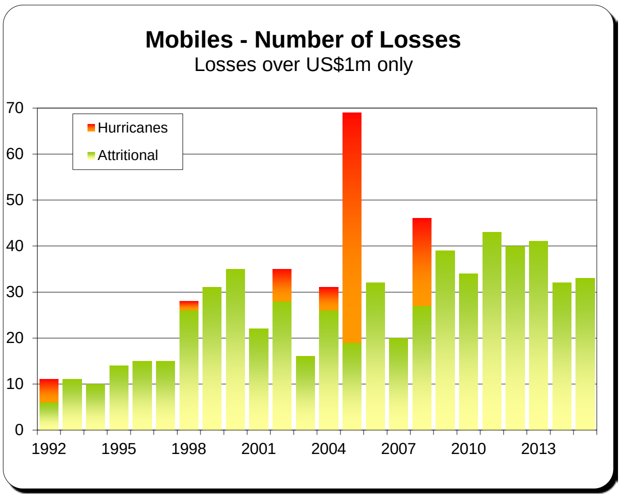
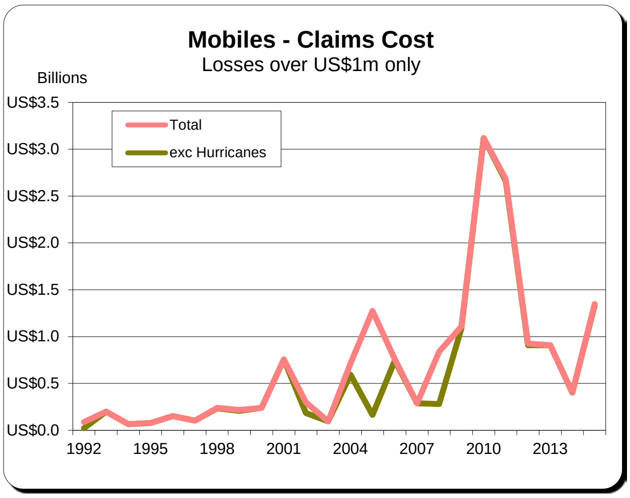
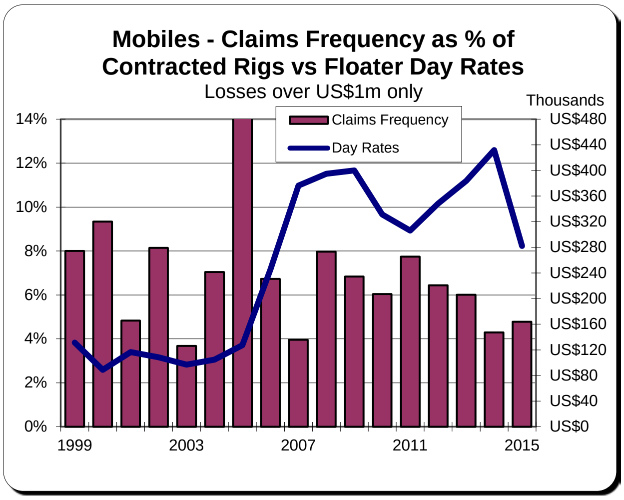
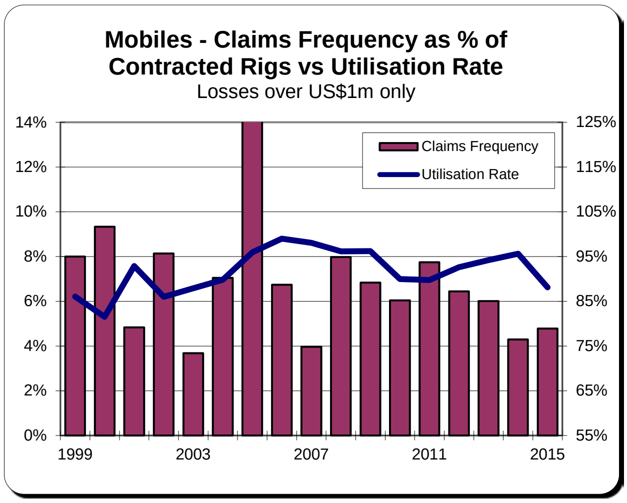
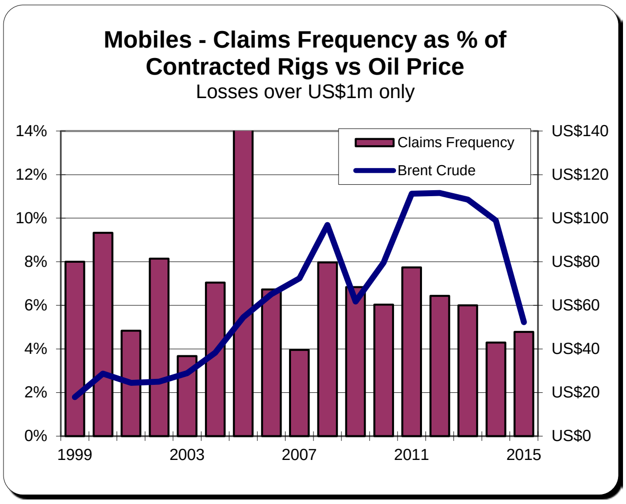
Claims frequency has fallen again, from an annualised rate of 3.5% during 2009-11 to **2.8% between 2012-15**. The **average size of claims below $100m have increased** from US$7.5m per annum during 2002-04, to **US$12.3m during 2012-15** - a **8% rise per annum**. There have been **19 losses above $100m since 2009** - there were just 5 between 2001-08. Note: Figures exclude hurricane losses.

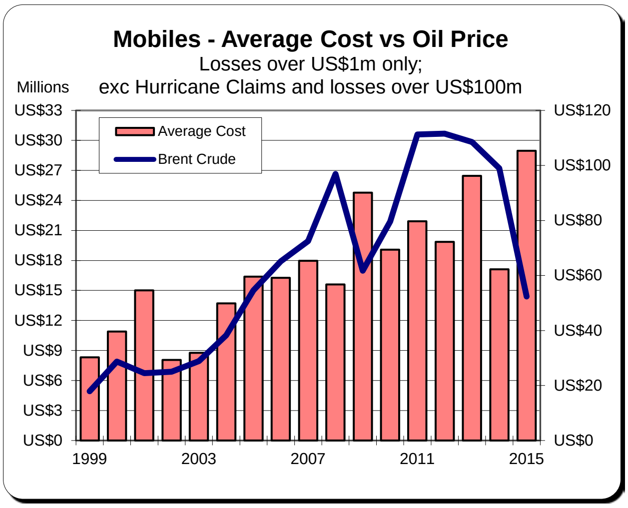












Information Sources
The source of information for this Fact Sheet is Clarksons Research and the Willis Claims Database